

College is recognized under Section 2(f) & 12(B) of the UGC Act, 1956

Affiliated to UNIVERSITY OF MUMBAI II NAAC Re-Accredited 'A' Grade (CGPA: 3.50)

Date: 10/01/2023

Notice

The department is organizing a session on Basics of Investments & Introduction to Mutual Funds by SEBI (Securities Exchange Board of India). Mr. Varad Kulkarni is an expert in the field who will guide the students on different perspectives of mutual funds. The session will be held on 12th January 2023 in Class Room no 50 at 2:30 pm.

Prof. Kalaiselvi Nadar BMS Coordinator

Dr. Himanshu Dawda
Principal

PRINCIPAL
RAMNIRANJAN JHUNJHUNWALA COLLEGE
OF ARTS, SCIENCE & COMMERCE (AUTONOMOUS)
Ghatkopar (W), Mumbai-400 086, Maharashtra, INDIA





Website: www.rjcollege.edu.in Email: rjcollege@rjcollege.edu.in Tel No: +91 22 25151763

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Photograph of the session on Basics of Investments & Introduction to Mutual Funds by SEBI held on 12th January 2023.



Students during the session



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Brochure



Knowledge is Ambrosia.



Department of BMS

Organising A session on

Basics of Investments & Introduction to Mutual Funds

By Mr. Varad Kulkarni

Date: 12th January, 2023 Timing: 2:30pm onwards





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Biodata



· Having a coachable mindset and good at identifying patterns, and connections between things and events. Currently pursuing CFP with the IPS exam recently accredited.

Business, and Psychology.

Varad Kulkarni

Professional Experience November 2021 - Present

Ambition Learning Solutions, Thane Branch Training and Content - Executive

Conducted Investor Awareness Programs, CFP doubt solving sessions, and workshops for students and working professionals Preparation of course content and material for add-on

· A highly curious person who has a keen interest in Finance,

- certifications
- Co-ordinated with sales and operations team to deliver a seamless and consistent training delivery

Aug 2021 - Oct 2021

Shri Sai Praasaad Services, Research Assistant

- Developed a 6-step process for equity funds selection and also for debt funds selection
- Conducted portfolio reviews of the top 20% of clients regularly and implemented the critical changes required, managing risk effectively

Sept 2020 - Dec 2020

CSIR - Delhi Intern

Communication Canva

Admin

Research

MS Office

Written

Education

August 2021

MASTERS OF SCIENCE IN MATHEMATICS (MSC) BITS PILANI GOA CAMPUS

July 2014

UTONOMOUS

NAAC

accredited A' Grade

SECONDARY CERTIFICATE HIGHER (HSC) SB HIGH SCHOOL, AURANGABAD

Languages

English Marath

Hindi

Interests

Reading Swimming Certifications

CFGP by PGP Academy

Selecting Equity and Debt Mutual Funds ovestment Planning Specialist of CFP b

> PRINCIPAL RAMNIRANJAN JHUNJHUNWALA COLLEGE OF ARTS, SCIENCE & COMMERCE (AUTONOMOUS) Gnatkopar (W), Mumbai-400 086, Maharashtra, INDIA



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Report

Title of the Session: Basics of Investments & Introduction to Mutual Funds by SEBI (Securities Exchange Board of India)

Date: 12th January, 2023

Timing: 2:30pm onwards

Venue: Room No. 51

Resource Person: Mr. Varad Kulkarni

No. of Students Attended: 47 students

No. of Teachers Present: 01

The main focus of the session was a mutual fund investment guide for beginners, to help students learn about Mutual Funds and get started with them. The resource person explained various concepts of mutual funds and different types of mutual funds. Also explained why to invest money in investment options available. Students also learned about the benefits of mutual fund investment in terms of tax deduction scheme and returns can be generated on the fund investment. Students were actively listening to the session and participated in discussion with speakers too. The session was very much helpful for the youth where speakers shared their experiences.



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Topic: Basics of Investments & Introduction to Mutual Funds

Name Mr. Varad Kulkarni Date: 12/01/2023 Time in a

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2008: Best College by University of Mumbai 2010: IMC RBNQ Award Petromance Excelled by the Act 2009 LEGE 2011: 'Best Teacher Award' by Government of Maharashtra 2013 CDS 1 1 1 2 2 1 4 5 B 1 2 2 1 4



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Basics of Investments & Introduction to Mutual Funds Topic:

Name Mr. Varad Kulkarni Date: 12/01/2023

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CERTIFICATES



R. J. COLLEGE OF ARTS, SCIENCE & COMMERCE

(AUTONOMOUS)

oxite Ghatkoper Relievy Station, Ghatkoper (W), Mumbel 400 066

Department of Bachelor of Management Studies

Certificate of Participation

This is to certify that ARYAN LAGAD

has participated in the workshop/session/event/competition titled %/ISICS OF THIS STMENTS AND THIRD DUCTION TO MUTUAL FUNDS

held on 12-1-2023.

Ms. Kalai Selvi Nadar

Dr. Himanshu Dawda

Head, Department of B.M.S

Principal



Hindi Vidya Prachar Samiti's

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(AUTONOMOUS)

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Department of Bachelor of Management Studies

Certificate of Participation

This is to certify that SANJANA SINGH

has participated in the workshop/session/event/competition titled & INTRODUCTION TO MUTUAL FUNDS

held on 12-01-2023.

Ms. Kalai Selvi Nadar

Dr. Himanshu Dawda

Head, Department of B.M.S

Principal

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A' Grade

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