



R. J. COLLEGE of Arts, Science & Commerce (AUTONOMOUS)

(Hindi Vidya Prachar Samiti's RAMNIRANJAN JHUNJHUNWALA COLLEGE of Arts, Science & Commerce)

Opposite Ghatkopar Railway Station, Ghatkopar (West), Mumbai 400086, Maharashtra, INDIA.

Website: www.rjcollege.edu.in

Email: rjcollege@rjcollege.edu.in

Tel No: +91 22 25151763

Fax No: +91 22 25150957

College is recognized under Section 2(f) & 12(B) of the UGC Act, 1956

Affiliated to UNIVERSITY OF MUMBAI || NAAC Re-Accredited 'A' Grade (CGPA: 3.50)

03, 04 & 05 March, 2021, "Budget Analysis"

1st March, 2021

NOTICE

ACADEMIC YEAR 2020-21

Budget Analysis

3rd, 4th and 5th March, 2021

A three-day budget analysis session is organised by the department of B. Com (Banking & Insurance) where eminent speakers will speak on the sectoral impact of The Union Budget 2021 will be discussed with students.

Students are to participate in the programme compulsorily.

G. Nandini
Prof Nandini Jagannaryan
Head, Dept. of B.Com.(Banking and Insurance)

Dr. Himanshu Dawda
Principal

H/D
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RAMNIRANJAN JHUNJHUNWALA COLLEGE
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Ghatkopar (W), Mumbai-400 086, Maharashtra, INDIA





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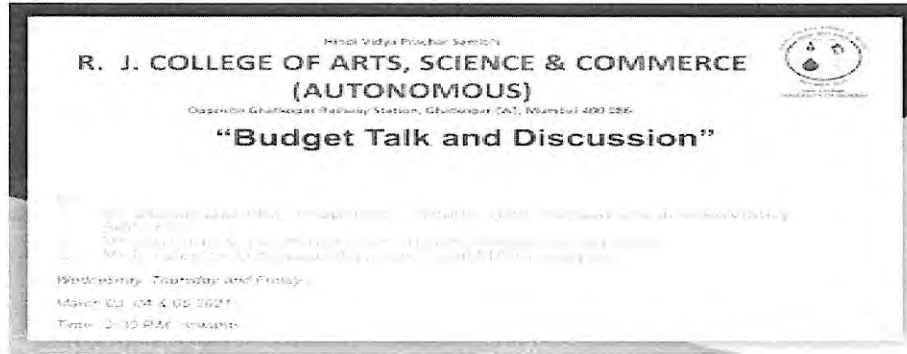
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Brochure



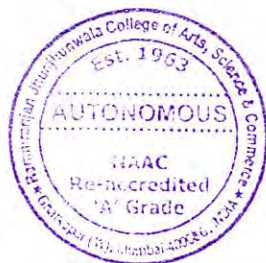
Report

Date: 03rd, 04th & 05th March, 2021

Time: First Year - 52 students (2.30pm-3.30pm)
Second Year - 49 Students (4.00pm-5.00pm)
Third Year - 50 Students (7.00pm-8.00pm)

Speakers:

- 03/03/2021: Mr Vishal Goenka, Proprietor, Wealth Tree Investment and Advisory Services, He spoke on the impact of "The Union Budget on Infrastructure Sector, where he also covered the impact of the Budget on capital markets. He highlighted the various investment avenues that could yield more as a result of the government's investment into infrastructure projects. Mr Goenka runs his own investment advisory and is frequently in news in CNBC channels.
- 04/03/2021: Mr Darshan Gala, Proprietor, Infinity Advisory Services spoke on the impact of "The Union Budget on Banking and Financial Services Sector, where he covered the impact of Union Budget-2021 on the investment and




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2019: Star College Status by DBT

2008: Best College by University of Mumbai 2010: IMC RBNQ Award 'Performance Excellence' for the year 2009

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capital formation. Mr Gala Runs his franchisee of JM Financial Services and is a sub broker of JM Financial Services. He highlighted the impact of the Budget of PSBs and allied financial services.

- 05/03/2021: Mr. Frederick D Souza, Advisor, Tata AIA Insurance spoke on the impact of "The Union Budget-2021 on Insurance and allied Sectors, where he covered its impact on the capital market also. Mr D Souza is senior insurance personnel who highlighted the significance of the sector to the economy.

Venue: Online (Zoom)

Objective: A Three-day talk was organised on 3th, 4th and 5th of March on "Union Budget on Infrastructure Sector, Banking and Financial Services Sector and Insurance and Allied Sector" by Mr Vishal Goenka, Proprietor, Wealth Tree Investment and Advisory Services, Mr Darshan Gala, Proprietor, Infinity Advisory Services and Mr. Frederick D Souza, Advisor, Tata AIA Insurance. Each one of them also spoke on the impact of the Union Budget on the capital market.

No. Of Attendees: 151 (All Three-year students of B. Com Banking and Insurance)

No. of Teachers attended: 3

Snap Shot




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Certificate

Hindi Vidya Prachar Samiti's
RAMNIRANJAN JHUNJHUNWALA COLLEGE
OF ARTS, SCIENCE & COMMERCE (AUTONOMOUS)
Department of Banking & Insurance

—————
Certificate of Participation
—————

This is to certify that
Shri./Kum. Ahmad Shafiq
of class SYBBI has participated in
Budget Analysis of the department organized by Department of BBI held on 3rd, 4th and 5th March, 2021.

G. Nandini
Prof. Nandini Jagannarayan
Head, Department of BI

Dr. Himanshu Darda
Principal

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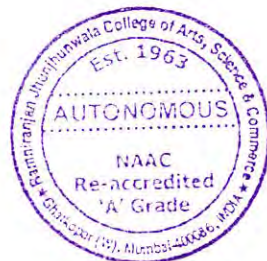
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This is to certify that
Shri./Kum. Ahire Sakshi
of class FYBBI has participated in
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G. Nandini
Prof. Nandini Jagannarayan
Head, Department of BI

Dr. Himanshu Darda
Principal

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Attendance for budget analysis: Skill Enhancement

Name	Surname	Roll no.	Class
Datkhile	Rutuja	FYBBI	9
	Mahima	SYBBI	14
Mirgule	Sayali	SYBBI	15
Monde	Sahil	SYBBI	16
Nishad	Renu	SYBBI	17
	AswathiSureshkumar	SYBBI	18
Pandey	Shubham	SYBBI	19
Patil	Pratiksha	SYBBI	20
Pawar	Kunal	SYBBI	21
Gupta	Santoshkumar	TYBBI	9
Jadhav	Pratik	TYBBI	10
Jagdale	Aniket	TYBBI	11
Jaiswal	Neha	TYBBI	12
Jaiswal	Rohit	TYBBI	13
Kaloandra	Halima	TYBBI	14
kavati	meena	TYBBI	15
Khan	Mohammed Waseem	TYBBI	16
Khond	Harshada	TYBBI	17
Surve	Prathamesh	SYBBI	36
Telore	Satish	SYBBI	37
Upadhyay	Praveenkumar	FYBBI	38
Vaishya	Satyam	FYBBI	39
Veer	Piyush	FYBBI	40
Yadav	Jyoti	FYBBI	41
Yadav	Priya	FYBBI	42
Yadav	Vishant	FYBBI	43
Rajbhar	Laxmi	TYBBI	26
Vishwakarma	Kiran	SYBBI	40
Waghmare	Nikita	SYBBI	41
Yadav	Richa	SYBBI	42
Yadav	Riya	SYBBI	43
Yadav	Suruchi	SYBBI	44
Yadav	Vishal	SYBBI	45
Yadav	Vishal	SYBBI	46
Jaiswal	Shivam	SYBBI	47
Gupta	Nisha	FYBBI	26



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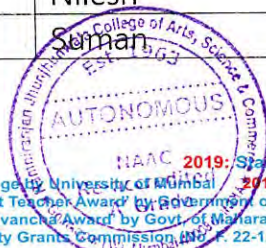
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Attendance for budget analysis: Skill Enhancement

Chavan	Mansi	SYBBI	1
Devadiga	Akshata	SYBBI	2
Rajbhar	Neha	TYBBI	27
Dubey	Priya	SYBBI	3
Gaikwad	Priti	SYBBI	4
Gupta	Ravi Kumar	SYBBI	5
Gupta	Rohitkumar	SYBBI	6
Gupta	Shital	SYBBI	7
Jha	Abhishek	SYBBI	8
Kaneri	Karina	SYBBI	9
Kewat	Swati	SYBBI	10
Khan	Naved	SYBBI	11
Kudve	Harsh	SYBBI	12
Kushwaha	Jayashree	SYBBI	13
Agam	Kajal	TYBBI	1
Bhogle	Divya	TYBBI	2
Chaudhary	Anandmohan	TYBBI	3
Chavan	Vaishnavi	TYBBI	4
Dalvi	Raveena	TYBBI	5
Dubey	Anand	TYBBI	6
Rajput	Rinky	TYBBI	28
Ram	Deepak	TYBBI	29
Sahu	Aarti	TYBBI	30
Salunke	Pranali	TYBBI	31
Satle	Yogita	TYBBI	32
Shirdhankar	Pratiksha	TYBBI	33
Singh	Nidhi	TYBBI	34
Tiwari	Komal	TYBBI	35
Vishwakarma	Richa	TYBBI	36
Yadav	Sikha	TYBBI	37
Baikad	Rameshkumar	TYBBI	38
Dhasal	Vaishali	TYBBI	39
Siddique	Atifa	TYBBI	40
Yadav	Ashishkumar	TYBBI	41
Maitri	Siman	TYBBI	42
Tiwari	Nilesh	TYBBI	43
Jha	Seeman	TYBBI	44



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Yadav	Deepti	TYBBI	45
Yadav	Nikita	TYBBI	46
Shah	Muskan	TYBBI	47
Gupta	Shivani	TYBBI	48
Rabse	Swapnil	TYBBI	49
Shaikh	Mahek	TYBBI	50
Hundare	Ketan	TYBBI	51
Singh	Sakshi	TYBBI	52
Yadav	vikash	FYBBI	62
Girkar	Krutika	TYBBI	7
Gupta	Anjali	TYBBI	8
Pednekar	Anagha	SYBBI	22
Posture	Niranjan	SYBBI	23
Pujari	Jaya	SYBBI	24
Sama parveen	Qureshi	SYBBI	25
Rai	Ayush	SYBBI	26
Ahmad	Shafiq	SYBBI	27
Shaikh	Shifa	SYBBI	28
Shirsat	Jyoti	SYBBI	29
Shukla	Annu	SYBBI	30
Shukla	Sarvesh	SYBBI	31
Singh	Kajal	SYBBI	32
Singh	Madhu	SYBBI	33
Singh	Preeti	SYBBI	34
Sonawane	Swaraj	SYBBI	35
Lakhade	Priyanka	TYBBI	18
Mandlik	Sourav	TYBBI	19
Nawale	Nikita	TYBBI	20
Palav	Kushal	TYBBI	21
Pandey	Sheetal	TYBBI	22
Parab	Suhani	TYBBI	23
Paradkar	Surbhi	TYBBI	24
Prasad	Sachin	TYBBI	25
Prajapati	Simran	FYBBI	44
Yadav	Surekha	FYBBI	61



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Vishal Goenka

Vishal goenka, mba in finance from KJ Somaiya and worked in wealth management industry from last 18yrs. Worked in corporate last company worked with was Aditya Birla capital. Started own wealth management company wealth tree in 2017 have more than 1500 clients and asset of 250crs plus under management.

We do end to end financial planning for our clients based on their requirements and cash flow

Past Profiles

COMPANY National Stock Exchange (12 June 2013 – Till date)

TITLE Visiting Faculty

JOB PROFILE

Teaching for NSE –program–

1. Post Graduate Program
2. The short term program
3. Teaching in their Summer & winter attachment workshops

COMPANY Bombay Stock Exchange (12 June 2013 – Till date)

TITLE Visiting Faculty

JOB PROFILE

Teaching for BSE –program–

1. Post Graduate Program in Banking & Finance
2. Global Financial Market Professional Program
3. Certificate Program on Commodity & Currency market
4. The short term program




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Darshan Gala

Education: Diploma in Electronics and Communication Engg.

Partner – Infinity Financial and Advisory Services

Work Experience – 14 years

COMPANY IDBI (NOV2000- JUNE2006)

TITLE CONSULTANT TRAINER

JOB PROFILE

Provide training to there managerial team on Stock Market, Mutual fund→ & Provide training to there Relationship Manager on marketing skills.–Financial Market.

Provide training on Financial Planning Compressed Module.–

- Introduction to Financial Planning
- Risk management & Life insurance
- Retirement planning
- Investment planning
- Estate planning



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Mr. Frederick Ronald Dsouza

Educational Qualifications : MCom. LLB.

Professional Qualifications : Fellow of the Insurance Institute of India (FIII), completed Company Secretary Course of the Institute of Company Secretaries of India.

Work Experience :

- 1) LIC of India - 17 years
- 2) HDFC Life - 14 years
- 3) Independent Consultant - 6 years.

Positions held: Branch Manager, National Sales Training Manager, Head of Health Insurance, Head of Underwriting, Claims and Operation


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