



R. J. COLLEGE of Arts, Science & Commerce (AUTONOMOUS)

(Hindi Vidya Prachar Samiti's RAMNIRANJAN JHUNJHUNWALA COLLEGE of Arts, Science & Commerce)

Opposite Ghatkopar Railway Station, Ghatkopar (West), Mumbai 400086, Maharashtra, INDIA.

Website: www.rjcollege.edu.in Email: rjcollege@rjcollege.edu.in Tel No: +91 22 25151763 Fax No: +91 22 25150957

College is recognized under Section 2(f) & 12(B) of the UGC Act, 1956

Affiliated to UNIVERSITY OF MUMBAI || NAAC Re-Accredited 'A' Grade (CGPA: 3.50)

Date: 10/01/2023

Notice

The department is organizing a session on Basics of Investments & Introduction to Mutual Funds by SEBI (Securities Exchange Board of India). Mr. Varad Kulkarni is an expert in the field who will guide the students on different perspectives of mutual funds. The session will be held on 12th January 2023 in Class Room no 50 at 2:30 pm.

Prof. Kalaiselvi Nadar
BMS Coordinator

Dr. Himanshu Dawda
Principal

PRINCIPAL
RAMNIRANJAN JHUNJHUNWALA COLLEGE
OF ARTS, SCIENCE & COMMERCE (AUTONOMOUS)
Ghatkopar (W), Mumbai-400 086, Maharashtra, INDIA



2019: Star College Status by DBT

2008: Best College by University of Mumbai 2010: IMC RBNQ Award 'Performance Excellence' for the year 2009

2011: 'Best Teacher Award' by Government of Maharashtra 2013: DST-FIST 2014: DBT STAR College

2013 & 2014: 'Jagar Jaanivancha Award' by Govt. of Maharashtra 2016: ISO 14001:2015 2016: ISO 9001:2015 2017: ISO 27001:2013

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Photograph of the session on Basics of Investments & Introduction to Mutual Funds by SEBI held on 12th January 2023.



Students during the session



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Brochure



Hindi Vidya Prachar Samiti's
**RAMNIRANJAN
JHUNJHUNWALA COLLEGE
(AUTONOMOUS)**
(Also known as R. J. College of Arts, Science &
Commerce as per UGC Notification)

Knowledge is Ambrosia.



**Department of
BMS**

Organising
A session on

**Basics of Investments &
Introduction to Mutual Funds**

By Mr. Varad Kulkarni

Date: 12th January, 2023
Timing: 2:30pm onwards



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Biodata



Varad Kulkarni

ABOUT ME

- A highly curious person who has a keen interest in Finance, Business, and Psychology.
- Having a coachable mindset and good at identifying patterns, and connections between things and events.
- Currently pursuing CFP with the IPS exam recently accredited.

Professional Experience

November 2021 - Present

Ambition Learning Solutions, Thane Branch Training and Content - Executive

- Conducted Investor Awareness Programs, CFP doubt solving sessions, and workshops for students and working professionals
- Preparation of course content and material for add-on certifications
- Co-ordinated with sales and operations team to deliver a seamless and consistent training delivery

Aug 2021 - Oct 2021

Shri Sai Praasaad Services, Amravati Research Assistant

- Developed a 6-step process for equity funds selection and also for debt funds selection
- Conducted portfolio reviews of the top 20% of clients regularly and implemented the critical changes required, managing risk effectively

Sept 2020 - Dec 2020

CSIR - Delhi Intern

Education

August 2021

MASTERS OF SCIENCE IN MATHEMATICS (MSC) BITS PILANI GOA CAMPUS

July 2014

HIGHER SECONDARY CERTIFICATE (HSC) SB HIGH SCHOOL, AURANGABAD

Skills

Research



MS Office



Written



Communication Canva



Admin



Languages

English

Marath

Hindi

Interests

Reading

Swimming

Certifications

- CFGP by PGP Academy
- Selecting Equity and Debt Mutual Funds
- Investment Planning Specialist of CFP by IIPSB



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Report

Title of the Session: Basics of Investments & Introduction to Mutual Funds by SEBI (Securities Exchange Board of India)

Date: 12th January, 2023

Timing: 2:30pm onwards

Venue: Room No. 51

Resource Person: Mr. Varad Kulkarni

No. of Students Attended: 47 students

No. of Teachers Present: 01

The main focus of the session was a mutual fund investment guide for beginners, to help students learn about Mutual Funds and get started with them. The resource person explained various concepts of mutual funds and different types of mutual funds. Also explained why to invest money in investment options available. Students also learned about the benefits of mutual fund investment in terms of tax deduction scheme and returns can be generated on the fund investment. Students were actively listening to the session and participated in discussion with speakers too. The session was very much helpful for the youth where speakers shared their experiences.



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Topic: Basics of Investments & Introduction to Mutual Funds

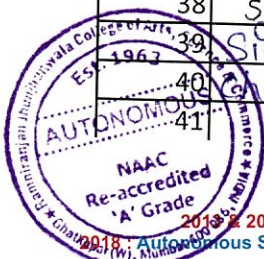
Name Mr. Varad Kulkarni

Date: 12/01/2023

Timing:

SR NO	NAME	ROLL NO	SIGN
1	Rohini Helwadkar	2111	Rohini
2	Shikadevi Tiwari Anilkumar	2053	Shikha
3	Aditi Bhanu Salekar	2063	Aditi
4	Ankita Gupta	2094	Ankita
5	Soni Yashraj	2023	Soni
6	ANJAL YADAV	2055	Anchal
7	Madhira Chaudhary	2052	M Chaudhary
8	Kishabh Yadav	2015	Kyadav
9	Ujjwal Singh	2040	Ujjwal Singh
10	Mahesh Shivshankar Upadhyay	2041	Mahesh
11	Shobh Gupta	2087	Shobh
12	Ayush Shukla	2026	Ayush
13	Gupta Ganesh	2142	Ganesh
14	RITESH SMELAY	2107	Ritesh
15	Hitesh Sharma	2070	Hitesh
16	Mukesh Rakesh Vishwakarma	2095	MUKESH
17	Gupta Riya Omprakash	2114	Riya
18	Manisha Aron Pal	2077	Manishapal
19	Roshni Raju Angari (SYBMS)	2019	Roshni
20	Roshni Ramkumar Yadav (SYBMS)	2084	Roshni
21	Ankita Vijay Bahadur Yadav (SYBMS)	2002	ANKITA
22	Jaiswal Suraj Aniket (SYBMS)	2005	Jaiswal
23	Verma Rupa Ramkumar	2091	Rupa
24	Dubey Kajal Anind	2087	Kajal
25	Yadav Sumit Pramod	2083	Sumit
26	ARYAN VIJAY DOIPHODE	2109	Aryans
27	Sunil Ramsipahi Chaudhary	2076	Sunil
28	Anis Sangram	2120	Anis
29	EKRAR AKBARALI SHAH	2121	Ekrar
30	Bharti Dalok	2081	Dalok
31	SHANI SUBHASH SAROT (SYBMS) (FINANCE)	2011	Shani
32	ANISH SAROT (SYBMS) (FINANCE)	2070	Anish
33	meet & Khushal Bhanushali (SYBMS)	2066	Meet
34	Roshni Ashok Bind (FYBMS) (Fin)	2064	Roshni
35	Priyanshee Rajeshwar Chaturvedi (FYBMS)	2030	Priyanshee
36	Neha Kamlesh Gupta (FYBMS)	2005	Neha
37	Aastha Katoch (FYBMS)	2069	Aastha
38	SANJANA SINGH (FYBMS)	2015	Sanjana
39	Singh Preyna (FYBMS)	2065	Preyna
40	Maughan Jayshree (FYBMS)	2013	Jayshree

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CERTIFICATES



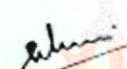
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Department of Bachelor of Management Studies

Certificate of Participation

This is to certify that **ARYAN LAGAD**
has participated in the workshop/session/event/competition titled **BASICS OF INVESTMENTS AND
INTRODUCTION TO MUTUAL FUNDS**
held on **12-1-2023**.


Ms. Kalai Selvi Nadar

Head, Department of B.M.S


Dr. Himanshu Dawda

Principal




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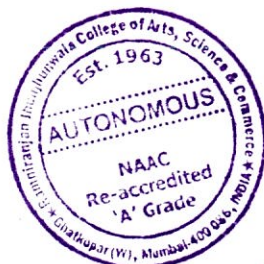
This is to certify that **SANJANA SINGH**
has participated in the workshop/session/event/competition titled **BASICS OF INVESTMENTS AND
INTRODUCTION TO MUTUAL FUNDS**
held on **12-01-2023**.


Ms. Kalai Selvi Nadar

Head, Department of B.M.S


Dr. Himanshu Dawda

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